

**Public Notice October 20, 2019**

**Purpose.** The 5-Year and Annual PHA Plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA’s operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA’s mission, goals and objectives for serving the needs of low- income, very low- income, and extremely low- income families.

**Applicability.** Form HUD-50075-ST is to be completed annually by **STANDARD PHAs or TROUBLED PHAs**. PHAs that meet the definition of a High Performer PHA, Small PHA, HCV-Only PHA or Qualified PHA do not need to submit this form.

**Definitions.**

- (1) **High-Performer PHA** – A PHA that owns or manages more than 550 combined public housing units and housing choice vouchers, and was designated as a high performer on both of the most recent Public Housing Assessment System (PHAS) and Section Eight Management Assessment Program (SEMAP) assessments if administering both programs, or PHAS if only administering public housing.
- (2) **Small PHA** - A PHA that is not designated as PHAS or SEMAP troubled, or at risk of being designated as troubled, that owns or manages less than 250 public housing units and any number of vouchers where the total combined units exceeds 550.
- (3) **Housing Choice Voucher (HCV) Only PHA** - A PHA that administers more than 550 HCVs, was not designated as troubled in its most recent SEMAP assessment and does not own or manage public housing.
- (4) **Standard PHA** - A PHA that owns or manages 250 or more public housing units and any number of vouchers where the total combined units exceeds 550, and that was designated as a standard performer in the most recent PHAS or SEMAP assessments.
- (5) **Troubled PHA** - A PHA that achieves an overall PHAS or SEMAP score of less than 60 percent.
- (6) **Qualified PHA** - A PHA with 550 or fewer public housing dwelling units and/or housing choice vouchers combined, and is not PHAS or SEMAP troubled.

A.	PHA Information.																										
A.1	<p>PHA Name: <u>Anniston Housing Authority</u>      PHA Code: <u>AL004</u>                      PHA Type: <input checked="" type="checkbox"/> Standard PHA   <input type="checkbox"/> Troubled PHA                      PHA Plan for Fiscal Year Beginning: (MM/YYYY): <u>4/2020</u>                      PHA Inventory (Based on Annual Contributions Contract (ACC) units at time of FY beginning, above)                      Number of Public Housing (PH) Units <u>646</u>      Number of Housing Choice Vouchers (HCVs) <u>359</u>      Total Combined Units/Vouchers <u>1005</u>                      PHA Plan Submission Type: <input checked="" type="checkbox"/> Annual Submission      <input type="checkbox"/> Revised Annual Submission</p> <p><b>Availability of Information.</b> PHAs must have the elements listed below in sections B and C readily available to the public. A PHA must identify the specific location(s) where the proposed PHA Plan, PHA Plan Elements, and all information relevant to the public hearing and proposed PHA Plan are available for inspection by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on their official website. PHAs are also encouraged to provide each resident council a copy of their PHA Plans.</p> <p><input type="checkbox"/> <b>PHA Consortia:</b> (Check box if submitting a Joint PHA Plan and complete table below)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="width: 25%;">Participating PHAs</th> <th rowspan="2" style="width: 10%;">PHA Code</th> <th rowspan="2" style="width: 25%;">Program(s) in the Consortia</th> <th rowspan="2" style="width: 25%;">Program(s) not in the Consortia</th> <th colspan="2" style="width: 15%;">No. of Units in Each Program</th> </tr> <tr> <th style="width: 5%;">PH</th> <th style="width: 5%;">HCV</th> </tr> </thead> <tbody> <tr> <td>Lead PHA:</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td> </td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td> </td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Participating PHAs	PHA Code	Program(s) in the Consortia	Program(s) not in the Consortia	No. of Units in Each Program		PH	HCV	Lead PHA:																	
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B.	Annual Plan Elements																										

**B.1 Revision of PHA Plan Elements.**

(a) Have the following PHA Plan elements been revised by the PHA?

Y N

- Statement of Housing Needs and Strategy for Addressing Housing Needs
- Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions.
- Financial Resources.
- Rent Determination.
- Operation and Management.
- Grievance Procedures.
- Homeownership Programs.
- Community Service and Self-Sufficiency Programs.
- Safety and Crime Prevention.
- Pet Policy.
- Asset Management.
- Substantial Deviation.
- Significant Amendment/Modification

(b) If the PHA answered yes for any element, describe the revisions for each revised element(s):

(c) The PHA must submit its Deconcentration Policy for Field Office review.

**B.2 New Activities.**

(a) Does the PHA intend to undertake any new activities related to the following in the PHA's current Fiscal Year?

Y N

- Hope VI or Choice Neighborhoods.
- Mixed Finance Modernization or Development.
- Demolition and/or Disposition.
- Designated Housing for Elderly and/or Disabled Families.
- Conversion of Public Housing to Tenant-Based Assistance.
- Conversion of Public Housing to Project-Based Assistance under RAD.
- Occupancy by Over-Income Families.
- Occupancy by Police Officers.
- Non-Smoking Policies.
- Project-Based Vouchers.
- Units with Approved Vacancies for Modernization.
- Other Capital Grant Programs (i.e., Capital Fund Community Facilities Grants or Emergency Safety and Security Grants).

(b) If any of these activities are planned for the current Fiscal Year, describe the activities. For new demolition activities, describe any public housing development or portion thereof, owned by the PHA for which the PHA has applied or will apply for demolition and/or disposition approval under section 18 of the 1937 Act under the separate demolition/disposition approval process. If using Project-Based Vouchers (PBVs), provide the projected number of project based units and general locations, and describe how project basing would be consistent with the PHA Plan.

**B.3 Civil Rights Certification.**

Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*, must be submitted by the PHA as an electronic attachment to the PHA Plan.

**B.4 Most Recent Fiscal Year Audit.**

(a) Were there any findings in the most recent FY Audit?

Y N

(b) If yes, please describe:

**B.5 Progress Report.**

Provide a description of the PHA's progress in meeting its Mission and Goals described in the PHA 5-Year and Annual Plan.

The Anniston Housing Authority is continuing in its 5-Year Plan. The following are our goals for this plan:

- Continue aggressive marketing efforts to decrease the vacancy to a minimum of 2% vacancies in public housing. Currently, we are at 9.00% vacancy on 8/19/19. This low vacancy is due to the Glen Addie Homes mold remediation which is a pending a HUD demolition application.
- HCV program is designated as a "standard performer" in SEMAP and on 8/19/19 had 240 applicants on a waiting list. The waiting list was opened on 9/11/17 and received 528 applications.
- AHA received a High Performer rating. Continue to strive to maintain a high performer under the PHAS system.
- Encourage participation in the AHA Employment Training Center to give staff and residents an opportunity to develop employment skills that will become a catalyst for economic revitalization in the City of Anniston.
- Explore alternative funding methods such as Mixed Finance including LIHTC to modernized public housing properties beyond HUD Capital Fund Programs.
- Promote economic independence and self-sufficiency of families and individuals.
- Increase enrollments in the AHA Section 8 Homeownership program.
- Continue to work with modernization funding to improve key REAC inspection areas and make modest improvements for our residents.
- Continue work on a Development Strategy to address the long term viability and sustainability of AHA developments. The AHA is pursuing Demolition and Disposition of Cooper Homes and has submitted a Demolition and Disposition Application consistent with 24CFR970 in October 2014. The application has been approved and relocation of residents has been completed. The AHA has procured a Developer to obtain financing for the redevelopment of the Cooper Homes site. A PHASE II environmental has been completed for proposed new development. An application is being prepared to the Alabama Department of Environmental Management (ADEM) to create an "Engineered Solution" to clean the site from contaminants.
- The AHA has submitted a RAD application for Barber Terrace, Tinsley Manor, Washington and Parkwin Homes, CHAP's have been issued. Barber Terrace has also been award a 9% LIHTC award.
- A Section 18 demolition application was submitted and approved for Glen Addie Homes.
- A 5-year Capital Fund Action Plan including the installation of exterior storm doors for Washington and Parkwin Homes, creation of the Constantine Envision Center, created a laundry facility at Constantine Homes and completed repaving at Constantine Homes. Landscaping improvements has been completed at the Glen Addie administration office.
- The AHA was awarded the 2019 HUD Safety & Security grant in the amount of \$246,198 for security camera systems and lighting at the Glen Addie, Norwood Homes, and Constantine Homes developments to improve security and monitoring.

**B.6 Resident Advisory Board (RAB) Comments.**

(a) Did the RAB(s) provide comments to the PHA Plan?

Y N

(c) If yes, comments must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the RAB recommendations and the decisions made on these recommendations.

B.7	<p><b>Certification by State or Local Officials.</b></p> <p><a href="#">Form HUD 50077-SL</a>, <i>Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan</i>, must be submitted by the PHA as an electronic attachment to the PHA Plan.</p>
B.8	<p><b>Troubled PHA.</b></p> <p>(a) Does the PHA have any current Memorandum of Agreement, Performance Improvement Plan, or Recovery Plan in place?  Y   N   N/A  <input type="checkbox"/>   <input type="checkbox"/>   <input checked="" type="checkbox"/></p> <p>(b) If yes, please describe:</p>
C.	<p><b>Statement of Capital Improvements.</b> Required for all PHAs completing this form that administer public housing and receive funding from the Capital Fund Program (CFP).</p>
C.1	<p><b>Capital Improvements.</b> Include a reference here to the most recent HUD-approved 5-Year Action Plan (HUD-50075.2) and the date that it was approved by HUD.</p> <p><b>approved in EPIC pending. PHA Plan Update on 10/17/19</b></p> <p>Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:</p> <ul style="list-style-type: none"> <li>• Barber Terrace – Pre-development cost</li> <li>• Glen Addie – Camera’s &amp; security lighting for administrative &amp; maintenance offices</li> <li>• Allocation of funding to pay off bond pool debt, pre-development cost, development cost, relocation benefits, office relocation and demolition cost as part of the AHA’s Development Strategy. RAD funding for pre-closing cost. Environmental studies.</li> <li>• Constantine – Camera’s for administrative &amp; maintenance offices and select exterior buildings.</li> <li>• Constantine – Sidewalk repair and replacement</li> <li>• Constantine – Appliance replacement and Interior improvements.</li> <li>• Amp 3 – Asphalt re-pavement</li> <li>• Constantine Homes Envision Center – Renovation and improvements as needed</li> <li>• Constantine – Security Cameras &amp; lighting for the exterior</li> <li>• Constantine – exterior improvements as needed</li> <li>• Constantine – creating a resident laundry</li> <li>• Tinsley Manor – Texture ceiling, interior upstairs floor replacement, exterior plumbing replacement</li> <li>• Norwood – Brick replacement</li> <li>• Norwood – Camera’s &amp; lighting for administrative &amp; maintenance offices and select exterior buildings.</li> <li>• Norwood – Replace exterior siding.</li> <li>• Norwood – Exterior door replacement for both front and rear entrance</li> <li>• Norwood – Electrical junction box repair behind kitchen cabinets</li> <li>• Norwood – Removal of 4 units that burned beyond repair</li> <li>• Installation of Exterior lighting for Fairview Terrace, and Tinsley Manor.</li> <li>• Repainting of exterior siding for Fairview Terrace &amp; Tinsley Manor.</li> <li>• Washington/Parkwin/Tinsley Manor/Fairview– replacement of plumbing roof vents.</li> <li>• Washington &amp; Parkwin – sink replacement for bathroom that are not vented properly.</li> <li>• Washington &amp; Parkwin – Stove replacement, upgrade electrical receptacle boxes, bring out flush with wall.</li> <li>• Washington &amp; Parkwin – exterior playground equipment</li> <li>• Exterior landscaping improves Norwood and Constantine administrative offices.</li> <li>• AHA wide, upgrade with new installation of computer software</li> <li>• AHA wide designated smoking areas.</li> </ul> <p>Items for Parkwin and Washington Homes will be considered under the Rental Assistance Demonstration (RAD) conversion.</p>

# Instructions for Preparation of Form HUD-50075-ST Annual PHA Plan for Standard and Troubled PHAs

## A. PHA Information. All PHAs must complete this section.

**A.1** Include the full **PHA Name, PHA Code, PHA Type, PHA Fiscal Year Beginning** (MM/YYYY), **PHA Inventory, Number of Public Housing Units and or Housing Choice Vouchers (HCVs), PHA Plan Submission Type,** and the **Availability of Information,** specific location(s) of all information relevant to the public hearing and proposed PHA Plan. ([24 CFR §903.23\(4\)\(e\)](#))

**PHA Consortia:** Check box if submitting a Joint PHA Plan and complete the table. ([24 CFR §943.128\(a\)](#))

## B. Annual Plan. All PHAs must complete this section.

### B.1 Revision of PHA Plan Elements. PHAs must:

Identify specifically which plan elements listed below that have been revised by the PHA. To specify which elements have been revised, mark the "yes" box. If an element has not been revised, mark "no." ([24 CFR §903.7](#))

**Statement of Housing Needs and Strategy for Addressing Housing Needs.** Provide a statement addressing the housing needs of low-income, very low-income and extremely low-income families and a brief description of the PHA's strategy for addressing the housing needs of families who reside in the jurisdiction served by the PHA. The statement must identify the housing needs of (i) families with incomes below 30 percent of area median income (extremely low-income), (ii) elderly families and families with disabilities, and (iii) households of various races and ethnic groups residing in the jurisdiction or on the waiting list based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. ([24 CFR §903.7\(a\)\(1\)](#)) Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. ([24 CFR §903.7\(a\)\(2\)\(ii\)](#))

**Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions.** PHAs must submit a Deconcentration Policy for Field Office review. For additional guidance on what a PHA must do to deconcentrate poverty in its development and comply with fair housing requirements, see [24 CFR 903.2](#). ([24 CFR §903.23\(b\)](#)) Describe the PHA's admissions policy for deconcentration of poverty and income mixing of lower-income families in public housing. The Deconcentration Policy must describe the PHA's policy for bringing higher income tenants into lower income developments and lower income tenants into higher income developments. The deconcentration requirements apply to general occupancy and family public housing developments. Refer to 24 CFR §903.2(b)(2) for developments not subject to deconcentration of poverty and income mixing requirements. ([24 CFR §903.7\(b\)](#)) Describe the PHA's procedures for maintain waiting lists for admission to public housing and address any site-based waiting lists. ([24 CFR §903.7\(b\)](#)). A statement of the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV. ([24 CFR §903.7\(b\)](#)) Describe the unit assignment policies for public housing. ([24 CFR §903.7\(b\)](#))

**Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA operating, capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources. ([24 CFR §903.7\(c\)](#))

**Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units, including applicable public housing flat rents, minimum rents, voucher family rent contributions, and payment standard policies. ([24 CFR §903.7\(d\)](#))

**Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance and management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA. ([24 CFR §903.7\(e\)](#))

**Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants. ([24 CFR §903.7\(f\)](#))

**Homeownership Programs.** A description of any Section 5h, Section 32, Section 8y, or HOPE I public housing or Housing Choice Voucher (HCV) homeownership programs (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval. ([24 CFR §903.7\(k\)](#))

**Community Service and Self Sufficiency Programs.** Describe how the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. ([24 CFR §903.7\(l\)](#)) A description of: **1)** Any programs relating to services and amenities provided or offered to assisted families; and **2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS. ([24 CFR §903.7\(l\)](#))

**Safety and Crime Prevention.** Describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must provide development-by-development or jurisdiction wide-basis: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures

and activities. (24 CFR §903.7(m)) A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families. (24 CFR §903.7(m)(5))

**Pet Policy.** Describe the PHA's policies and requirements pertaining to the ownership of pets in public housing. (24 CFR §903.7(n))

**Asset Management.** State how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory. (24 CFR §903.7(q))

**Substantial Deviation.** PHA must provide its criteria for determining a "substantial deviation" to its 5-Year Plan. (24 CFR §903.7(r)(2)(i))

**Significant Amendment/Modification.** PHA must provide its criteria for determining a "Significant Amendment or Modification" to its 5-Year and Annual Plan. Should the PHA fail to define "significant amendment/modification", HUD will consider the following to be "significant amendments or modifications": a) changes to rent or admissions policies or organization of the waiting list; b) additions of non-emergency CFP work items (items not included in the current CFP Annual Statement or CFP 5-Year Action Plan) or change in use of replacement reserve funds under the Capital Fund; or c) any change with regard to demolition or disposition, designation, homeownership programs or conversion activities. See guidance on HUD's website at: [Notice PIH 1999-51](http://www.hud.gov/offices/pih/1999-51). (24 CFR §903.7(r)(2)(ii))

If any boxes are marked "yes", describe the revision(s) to those element(s) in the space provided.

**B.2 New Activities.** If the PHA intends to undertake any new activities related to these elements in the current Fiscal Year, mark "yes" for those elements, and describe the activities to be undertaken in the space provided. If the PHA does not plan to undertake these activities, mark "no."

**Hope VI or Choice Neighborhoods.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Choice Neighborhoods; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI or Choice Neighborhoods is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>. (Notice PIH 2010-30)

**Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Mixed Finance Modernization or Development is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>. (Notice PIH 2010-30)

**Demolition and/or Disposition.** Describe any public housing projects owned by the PHA and subject to ACCs (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed as described in the PHA's last Annual and/or 5-Year PHA Plan submission. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: [http://www.hud.gov/offices/pih/centers/sac/demo\\_dispo/index.cfm](http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm). (24 CFR §903.7(h))

**Designated Housing for Elderly and Disabled Families.** Describe any public housing projects owned, assisted or operated by the PHA (or portions thereof), in the upcoming fiscal year, that the PHA has continually operated as, has designated, or will apply for designation for occupancy by elderly and/or disabled families only. Include the following information: 1) development name and number; 2) designation type; 3) application status; 4) date the designation was approved, submitted, or planned for submission, and; 5) the number of units affected. **Note:** The application and approval process for such designations is separate from the PHA Plan process, and PHA Plan approval does not constitute HUD approval of any designation. (24 CFR §903.7(i)(C))

**Conversion of Public Housing.** Describe any public housing building(s) (including project number and unit count) owned by the PHA that the PHA is required to convert or plans to voluntarily convert to tenant-based assistance; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>. (24 CFR §903.7(j))

**Conversion of Public Housing.** Describe any public housing building(s) (including project number and unit count) owned by the PHA that the PHA plans to voluntarily convert to project-based assistance under RAD. See additional guidance on HUD's website at: [Notice PIH 2012-32](http://www.hud.gov/offices/pih/2012-32)

**Occupancy by Over-Income Families.** A PHA that owns or operates fewer than two hundred fifty (250) public housing units, may lease a unit in a public housing development to an over-income family (a family whose annual income exceeds the limit for a low income family at the time of initial occupancy), if all the following conditions are satisfied: (1) There are no eligible low income families on the PHA waiting list or applying for public housing assistance when the unit is leased to an over-income family; (2) The PHA has publicized availability of the unit for rental to eligible low income families, including publishing public notice of such availability in a newspaper of general circulation in the jurisdiction at least thirty days before offering the unit to an over-income family; (3) The over-income family rents the unit on a month-to-month basis for a rent that is not less than the PHA's cost to operate the unit; (4) The lease to the over-income family provides that the family agrees to vacate the unit when needed for rental to an eligible family; and (5) The PHA gives the over-income family at least thirty days notice to vacate the unit when the unit is needed for rental to an eligible family. The PHA may incorporate information on occupancy by over-income

families in its PHA Plan statement of deconcentration and other policies that govern eligibility, selection, and admissions. See additional guidance on HUD's website at: [Notice PIH 2011-7](#). (24 CFR 960.503) (24 CFR 903.7(b))

**Occupancy by Police Officers.** The PHA may allow police officers who would not otherwise be eligible for occupancy in public housing, to reside in a public housing dwelling unit. The PHA must include the number and location of the units to be occupied by police officers, and the terms and conditions of their tenancies; and a statement that such occupancy is needed to increase security for public housing residents. A "police officer" means a person determined by the PHA to be, during the period of residence of that person in public housing, employed on a full-time basis as a duly licensed professional police officer by a Federal, State or local government or by any agency of these governments. An officer of an accredited police force of a housing agency may qualify. The PHA may incorporate information on occupancy by police officers into its PHA Plan statement of deconcentration and other policies that govern eligibility, selection, and admissions. See additional guidance on HUD's website at: [Notice PIH 2011-7](#). (24 CFR 960.505) (24 CFR 903.7(b))

**Non-Smoking Policies.** The PHA may implement non-smoking policies in its public housing program and incorporate this into its PHA Plan statement of operation and management and the rules and standards that will apply to its projects. See additional guidance on HUD's website at: [Notice PIH 2009-21](#). (24 CFR §903.7(e))

**Project-Based Vouchers.** Describe any plans to use Housing Choice Vouchers (HCVs) for new project-based vouchers, which must comply with PBV goals, civil rights requirements, Housing Quality Standards (HQS) and deconcentration standards, as stated in 983.57(b)(1) and set forth in the PHA Plan statement of deconcentration and other policies that govern eligibility, selection, and admissions. If using project-based vouchers, provide the projected number of project-based units and general locations, and describe how project-basing would be consistent with the PHA Plan. (24 CFR §903.7(b))

**Units with Approved Vacancies for Modernization.** The PHA must include a statement related to units with approved vacancies that are undergoing modernization in accordance with [24 CFR §990.145\(a\)\(1\)](#).

**Other Capital Grant Programs** (i.e., Capital Fund Community Facilities Grants or Emergency Safety and Security Grants).

For all activities that the PHA plans to undertake in the current Fiscal Year, provide a description of the activity in the space provided.

**B.3 Civil Rights Certification.** Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulation*, must be submitted by the PHA as an electronic attachment to the PHA Plan. This includes all certifications relating to Civil Rights and related regulations. A PHA will be considered in compliance with the AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction. (24 CFR §903.7(o))

**B.4 Most Recent Fiscal Year Audit.** If the results of the most recent fiscal year audit for the PHA included any findings, mark "yes" and describe those findings in the space provided. (24 CFR §903.7(p))

**B.5 Progress Report.** For all Annual Plans following submission of the first Annual Plan, a PHA must include a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year PHA Plan. (24 CFR §903.7(r)(1))

**B.6 Resident Advisory Board (RAB) comments.** If the RAB provided comments to the annual plan, mark "yes," submit the comments as an attachment to the Plan and describe the analysis of the comments and the PHA's decision made on these recommendations. (24 CFR §903.13(c), 24 CFR §903.19)

**B.7 Certification by State of Local Officials.** Form HUD-50077-SL, *Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan*, must be submitted by the PHA as an electronic attachment to the PHA Plan. (24 CFR §903.15). Note: A PHA may request to change its fiscal year to better coordinate its planning with planning done under the Consolidated Plan process by State or local officials as applicable.

**B.8 Troubled PHA.** If the PHA is designated troubled, and has a current MOA, improvement plan, or recovery plan in place, mark "yes," and describe that plan. If the PHA is troubled, but does not have any of these items, mark "no." If the PHA is not troubled, mark "N/A." (24 CFR §903.9)

**C. Statement of Capital Improvements.** PHAs that receive funding from the Capital Fund Program (CFP) must complete this section. (24 CFR 903.7(g))

**C.1 Capital Improvements.** In order to comply with this requirement, the PHA must reference the most recent HUD approved Capital Fund 5 Year Action Plan.

PHAs can reference the form by including the following language in Section C. 8.0 of the PHA Plan Template: "See HUD Form- 50075.2 approved by HUD on XX/XX/XXXX."

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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced the 5-Year and Annual PHA Plan.

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**Attachment A**  
**ACOP revisions**

**Significant Amendment/Modification:**      Summary of Changes 2016

**Signification Amendment 8/2016:**

Applies to both ACOP & HCV Administrative Plan unless otherwise noted.

- **Amendment to the verification of Social Security Numbers-** The change creates a 90-day period during which an applicant family may become a program participant, even if the family lacks the documentation necessary to verify the Social Security Number (SSN) of a family member under the age of 6 years.
- **Definition of extremely low-income families (ELI) -** to define ELI families as very low-income families whose income does not exceed the highest of 30 percent of the area median income of the federal poverty level. For the public housing program, not less than 40 percent of the units that become available per PHA fiscal year must be made available for occupancy by ELI families.
- **Exclusion of mandatory education fees from income-** amends the definition of “income” to exclude from calculations of individual income any financial assistance received for mandatory fees and charges (in addition to tuition).
- **Earn income disregard-** The new regulatory provisions limit to 24 straight months the time period during which a family member is eligible to receive the benefit of the earned income disregard (EID), which streamline the administration of the EID by eliminating the requirement for PHAs to track family member changes in employment over a 4-year period.
- **ACOP only - Public housing rents for mixed families-** This provision changes the methodology for calculating public housing rents for mixed families by requiring PHAs to use the established flat rent applicable to the units.
- **ACOP only- Utility payment schedules-** This provision permits PHAs to make utility reimbursement payments quarterly, rather than monthly, if the total quarterly reimbursement payment due a family is equal to or less than \$45 per quarter.
- **HCV only – Utility Allowance-** The utility allowance for a family is the lower of the utility allowance for the family unit size; or The utility allowance for the unit size rented by the family  
The utility allowance changes were made to reduce the HAP expenses for participants occupying larger units than their family sizes required. Families are allowed to choose unit sizes as long as the rental amounts are within HUD payment standards, however, HUD will no longer pay the cost of the utility allowance for the additional bedroom(s).
- **ACOP only- Local Preferences-** Occupancy preferences for applicants to qualify for the housing authority wait list. Involuntary Displacement, Working Preference, Educational and Training, Elderly/Disabled/Handicapped Families and Domestic Violence.
- **HCV only - Local Preference -** Occupancy preferences for applicants to qualify for the HCV program wait list. Involuntary Displacement, Working Families and Elderly/Disabled/Handicapped Families.



- **HCV - Interim Reexamination:** The HA will only conduct interim reexaminations for families that qualify for EID (disabled families only) and only when the EID family's rent will change as a result of the increase. The HA will conduct interim reexaminations for families that are now reporting income and were previously reporting no income. In all other cases, the HA will note the information in the participant file, but will not conduct an interim reexamination. If a family reports a change that it was not required to report and that would result in an increase in the family rent, the HA will note the information in the participant file, but will not conduct an interim reexamination. If a family reports a change that it was not required to report and that would result in a decrease in the family rent, the HA will conduct an interim reexamination. Families may report changes in income, deductions and family composition at any time. Retroactive rent will not be charged if the family reports their changes on a timely basis but the HA does not make the change until the annual reexamination.

## Summary of Changes 2017

- **Amendment to Transfers for Reason of Health, ADA, Reasonable Accommodations or VAWA:**
  - **Violence Against Women Act (VAWA):** Resident will be transferred when the HA receives the Emergency Transfer Request, **Form HUD 5383**. This request must be received within 90 days from the qualifying event.
    - The resident must pay for all moving expenses.
    - If the Form HUD 5383 is not submitted timely, the request shall be treated as a convenience transfer under Section IX.B.6.
  - AHA has decreased from 8 waiting list to 7 waiting list due to the Cooper Homes Demolition
- **Exclusion of mandatory education fees from income-** amends the definition of "income" to exclude from calculations of individual income any financial assistance received for mandatory fees and charges (*in addition to tuition*).
- **Clarification of disallowance:**

During the 12-month period beginning when the member first qualifies for a disallowance, the HA must exclude from Annual Income any increase in income as a result of employment. For the 12 months following the exclusion period, 50% of the income increase shall be excluded.

*Previously stated: The disallowance benefit is limited to a lifetime 24-month period for the qualifying family member.*

Regardless of how long it takes a resident to work for 12 months (to qualify for the first exclusion) or the second 12 months (to qualify for the second exclusion), the maximum period for the disallowance (exclusion) is 48 months.

*Previously stated: maximum period of 24 months. At the end of the 24 months, the disallowance ends regardless of how many months were "used".*

- **Actions regarding deconcentration rule:** remove 30% with terminology of *below extremely low-income limit*
- **Public housing rents for mixed families-** This provision changes the methodology for calculating public housing rents for mixed families by requiring PHAs to use the established flat rent applicable to
- **Definition of extremely low-income families (ELI) -** A Family whose Annual Income does not exceed 30% of the higher of 30% of the Area Median Income or the Federal poverty level. Where the higher of 30% of the Area Median Income or the Federal poverty level exceeds the Very Low-Income (VLI) limit, the ELI limit is reduced to equal the VLI limit as published by HUD.
  - **Grievance Policy -** The housing authority shall notify the Tenant of the date, time and *location* that the hearing will take place.

*Previously stated: place instead of location.*

- ACOP new policies:
- **New Policy: Criminal Records Management Policy** - The Criminal Records Management Policy has been created to established rules to safe guard criminal records reports for applicants applying or residing in Public Housing. This policy specifies criminal record access, record retention and when a record can be destroyed.
- **New Policy: Smoke Free Policy** - The Department of Housing and Urban Development (HUD) has implemented a Rule that requires each Public Housing Authority (PHA) administering public housing to implement a smoke-free policy. Specifically the Rule requires each PHA to implement a policy prohibiting lit tobacco products and all smoking in any interior common areas, including but not limited to community rooms, community bathrooms, lobbies, reception areas, hallways, laundry rooms, electrical rooms and closets, storage units or rooms, stairways, offices, elevators and within all living units in public housing, and PHA administration office buildings and vehicles (in brief, a smoke-free policy for all public housing indoor areas). The Housing Authority is also prohibiting electronic nicotine delivery systems (ENDS) and is including it in this policy's definition of Smoking. This policy extends to all outdoor areas *up to twenty five (25) feet* from housing (doors/entrances, windows and porches) and administrative office buildings and maintenance facilities.

HUD is requiring implementation of smoke-free public housing to improve indoor air quality in housing, benefit the health of public housing tenants and public housing staff, reduce the risk of catastrophic fires, and lower overall maintenance costs. This policy applies to all tenants, tenant's families, tenant's guests, visitors, contractors, service personnel, and employees.

### **ACOP Significant Amendment 2018**

#### **Public Housing Program /ACOP**

Processing Applications – Additional program explanation

Eligibility – Change in program wording to include reasonable accommodation.

HUD form 92006 – Contact information updated/Authorized by resident.

Transfer Policy – Now includes VAWA disclosure information and emergency transfer request.

#### **Lease Contract Additional wording includes:**

**Zero tolerance policy** - The Landlord has a zero tolerance policy with respect to violations of lease terms regarding drug and/or violent criminal activity. Tenants will face swift eviction action as outlined in this lease if Tenants or guests engage in drug and other criminal activity..

#### **Tenant's Right to Use and Occupancy:**

With the prior written consent of the Landlord, a foster child or a live-in aide may reside on the premises.

#### **Termination of Tenancy and Eviction:**

Tenants are limited to two (2) cures of the same lease infraction in a 12 month period.

#### **Security Deposit:**

Rent accrues until the keys are returned and/or the 10-day notice period has expired and/or return of unit under eviction action.

**New Policy:**

Non-Smoking Policy - The Housing Authority is also prohibiting electronic nicotine delivery systems (ENDS) and is including it in this policy's definition of Smoking. This policy extends to all outdoor areas *up to twenty five (25) feet* from housing (doors/entrances, windows and porches) and administrative office buildings and maintenance facilities. Previous policy has been revised to include 3 warnings prior to eviction proceedings.

**ACOP Significant Amendment 2019**

<p><b>New Policy:</b></p> <p>Required Termination of families exceeding the over income limit</p>	<p>The Housing Opportunity Through Modernization Act of 2016 requires that Public Housing Authorities establish income limits for continued occupancy. The law sets the limit at 120 percent of the area median income.</p> <p>Families with a valid Family Self-Sufficiency (FSS) contract are exempt from this Regulation.</p> <p><b><u>A. Over Income Limit:</u></b></p> <p>The over income limit is determined by multiplying the current HUD published Very-Low Income Limit for the family size by 2.4. Families are provided with a two-year grace period before any actions are taken in regards to an over income status.</p> <p><b><u>B. Timing</u></b></p> <p>3. At every annual or interim reexamination of income (on or after March 24, 2019) the HA will determine if the family's adjusted income exceeds the over-income limit. The HA shall document and track any over-income findings in the resident's file.</p> <p>4. For over-income families, the HA will schedule an income reexamination (annual or interim) 12 months from the reexamination that identified the family as over income.</p> <p><b>NOTE:</b> The Flat Rent annual update does not require an over-income determination, only the income reexamination that must be performed at least once every three years for families on flat rents. If a Flat Rent family is over income at the reexamination, an interim reexamination must be conducted in 12 months.</p> <p><b><u>C. Actions</u></b></p> <p>1. If one year after the initial over-income finding by the HA, the family's income continues to exceed the over-income limit, the HA will provide written notification to the family.</p> <p>2. This notification must inform the family that their income has exceeded the over income limit for one year, and if the family's income continues to exceed the over</p>
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income limit for the **next 12 consecutive months**, the family will be subject to a higher rent (based on HUD guidelines to be provided and will be posted in the development office).

**PHA Option: Terminate assistance within six months (remove this line and/or replace higher rent option in above paragraph)**

**NOTE:** If the HA discovers through an annual or interim reexamination that a previously over-income family has income that is now below the over-income limit, the family is no longer subject to these provisions. A previously over-income family would be entitled to a new two-year grace period if the family’s income once again exceeds the over-income limit.

**Exception:** The over-income limit does not apply to families with income exceeding the over-income limit if they are housed by a PHA renting to over-income families under Section XXIV, Occupancy by over Income Families in Certain Public Housing.

<p><b>Revised Policy:</b> Procedures to be used in determining income and rent</p>	<p>4. The full amount of periodic payments received from Social Security, annuities, insurance policies, retirement funds, pensions, disability or death benefits, and other similar types of periodic receipts (See below for treatment of delayed or deferred periodic payment of social security, supplemental security income benefits or <b>Veteran’s Administration (VA) benefits.</b>);</p>
<p><b>Revised Policy:</b> Total Annual Family Income</p>	<p>The full amount of periodic payments received from social security, annuities, insurance policies, retirement funds, pensions, disability or death benefit and other similar types of periodic receipts, including a lump sum payment for the delayed start of a periodic payment; (Excluding Lump Sum Supplemental Security Income (SSI), Lump Sum Social Security Benefits (SS) <b>and lump sum Veteran’s Administration (VA) benefits</b>)</p>

## Anniston Housing Authority

### Significant Amendment or Modification Definition

#### DEFINITION OF “SUBSTANTIAL DEVIATION” and “SIGNIFICANT AMENDMENT OR MODIFICATION”

In accordance with HUD regulations in 24 CFR 903.7 and CFR 905.3, the Anniston Housing Authority has defined below the basic criteria that will be used for determining substantial deviation from its 5-Year Plan, significant amendment or modifications to the 5-Year and Annual PHA plans and significant amendment of modifications to the Capital Fund Program (CFP) 5-Year Action Plan.

The Anniston Housing Authority criteria is applicable to all CFP components including Capital Funds grants, Replacement Housing Factor grants, Disaster Grants, Capital Fund Financing Program allocations, as well as any new or future formula components such as Demolition and Deposition of Transitional Funding.

#### Criteria for defining “Substantial Deviation” from the 5-Year Plan:

A major change in the direction of the Anniston Housing Authority pertaining to its mission and goals would constitute a “substantial deviation” from the Agency’s 5-Year Plan.

Examples include the undertaking of new program activities, development strategies, or financial initiatives that do not otherwise further the Anniston Housing Authority’s stated mission and goals as described in the 5-Year Plan.

**Criteria for defining “Significant Amendment or Modification” to the 5-Year and Annual PHA Plans:**

Changes to rent, admission policies, or organization of the waiting list (s) in the Public Housing Program that will impact a significant number of applicants and/or households assisted under the Program.

Substantial changes to demolition, disposition, designated housing, homeownership or conversion activities identified in the current HUD approved Annual or 5-Year Plan.

**Housing Choice Voucher Program  
Section Eight Management Assessment Program (SEMAP)**

The AHA has created a Standard Operating Policy and Procedures (SOP) for monitoring the SEMAP certification.

**Attachment B  
De-concentrating Rule**

(b) The PHA must submit its De-concentration Policy for Field Office Review.

**DECONCENTRATION RULE**

**A.**

The objective of the deconcentrating Rule for public housing units is to ensure that families are housed in a manner that will prevent a concentration of poverty families and/or a concentration of higher income families in any one development. The specific objective of the HA is to house no less than 40 percent of its public housing inventory with families that have income at or below 30% of the area median income by public housing development. Also the HA will take actions to insure that no individual development has a concentration of higher income families in one or more of the developments. The HA will track the status of family income, by development, on a monthly basis by utilizing income reports generated by the HA's computer system.

The following are exempt from this rule.

- Public housing development with fewer than 100 public housing units. A covered development is defined as any single development or contiguous developments that total over 100 units.
- Public housing developments, which house only elderly persons or persons with disabilities, or both.
- Public housing developments, which consist of only one general occupancy family public housing development.
- Public housing developments approved for demolition or conversion to resident based assistance.
- Mixed financing developments.

To accomplish the deconcentrating goals, the HA will take the following actions:

The HA shall determine the average income of all families residing in all the HA's covered To accomplish the deconcentrating goals, the HA will take the following actions:

At the beginning of each HA fiscal year, the HA will establish a goal for housing 40% of its new admissions with families whose incomes are at or below the area median income. The annual goal will be calculated by taking 40% of the total number of move-ins from the previous HA fiscal year.

To accomplish the goals of deconcentrating:

- a) Not less than 40% of the HA admissions on an annual basis shall be to families that have incomes at or below 30% extremely low-income limit and
- a) The HA shall determine the average income of all families residing in all the HA's covered developments. The HA shall determine the average income of all families residing in each covered development. In determining average income for each development, this HA has adjusted its income analysis for unit size in accordance with procedures prescribed by HUD. The HA shall determine whether each of its covered developments falls above, within or below the established income range. The established income range is from 85 to 115 percent (inclusive) of the average family income, except that the upper limit (115 percent) shall never be less than the income at which a family would be defined an extremely low-income family developments. The HA shall determine the average income of all families residing in each covered development. In determining average income for each development, this HA has adjusted its income analysis for unit size in accordance with procedures prescribed by HUD. The HA shall determine whether each of its covered developments falls above, within or below the established income range. The established income range is from 85 to 115 percent (inclusive) of the average family income, except that the upper limit (115 percent) shall never be less than the income at which a family would be defined an extremely low-income family.
- b)

**NOTE:** Fair housing requirements. All admission and occupancy policies for public housing programs must comply with Fair Housing Act requirements and with regulations to affirmatively, further fair housing. The HA may not impose any specific income or racial quotas for any development or developments.

(c) If the PHA answered yes for any element, describe the revisions for each element below:

**Housing Needs.** Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

A. **Housing Needs of Families in the Jurisdiction Served by the HA** Based upon the information contained in the Consolidated Plan's for the HA' jurisdiction, the housing needs are contained in the following table. In the "Overall" Needs column, the estimated number of renter families that have housing needs. For the remaining characteristics in the table the HA does not have information available to rate these characteristics; therefore, N/A (not applicable) is noted since the HA cannot make this assessment.

<b>Housing Needs of Families in the HA Jurisdiction by Family Type</b>							
<b>Family Type</b>	<b>Overall</b>	<b>Affordability</b>	<b>Supply</b>	<b>Quality</b>	<b>Accessibility</b>	<b>Size</b>	<b>Location</b>
Income <= 30% of AMI	3760	N/A	N/A	N/A	N/A	N/A	N/A
Income >30% but <=50% of AMI	2295	N/A	N/A	N/A	N/A	N/A	N/A
Income >50% but <80% of AMI	3125	N/A	N/A	N/A	N/A	N/A	N/A
Elderly	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Families with Disabilities	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Race/Ethnicity – White	9910	N/A	N/A	N/A	N/A	N/A	N/A
Race/Ethnicity – Black	11063	N/A	N/A	N/A	N/A	N/A	N/A
Race/Ethnicity – Hispanic	411	N/A	N/A	N/A	N/A	N/A	N/A
Race/Ethnicity- Other	451	N/A	N/A	N/A	N/A	N/A	N/A

**B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists**

<b>Housing Needs of Families on the HA's Waiting List is as follows:</b>			
Listed below are the totals for the Public Housing and Section 8 Waiting list Combined			
	# of families	% of total families (842 units leased)	Annual Turnover
Waiting list total	418	49.65 %	228 (74 units is due to mold, pending demolition)
Extremely low income <=30% AMI	223	26.49%	
Very low income (>30% but <=50% AMI)125	13	1.56%	
Low income (>50% but <80% AMI)	4	.48%	
Families with children	186	22.09%	
Elderly families	30	3.57%	
Families with Disabilities	69	8.20%	
Race/ethnicity	333	39.55%	Black
Race/ethnicity	84	9.98%	White
Race/ethnicity1	1	0.12%	Other
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
	Waiting List Total 178	(571 units leased)	Annual Turnover
1BR	126	10.12%	192 (74 is due to mold)
2 BR	28	44.49%	
3 BR	21	32.58%	
4 BR	2	8.41%	
5BR	1	.70%	
5+ BR	0	.0	
Waiting list data as of 8/12/2019.			

The waiting list for Public Housing is currently open.

**HA Plan Element: Financial Resources**

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants</b>		
a) Public Housing Operating Fund (2019)	\$3,650,895.00	Day to Day Operations
b) Public Housing Capital Fund (2019)	\$1,174,570.00	Operating Costs, Resident Relocation, Alley Paving, Demolition cost, pre-development
c) Annual Contributions for Section 8 Tenant-Based Assistance –Section 8 Vouchers	\$1,800,229.00	Housing Assistance
d) 3/31/19		
<b>3. Public Housing Dwelling Rental Income (3/31/19)</b>		
	\$484,347.00	Day to Day Operations
<b>4. Other income (list below)</b>		
<b>Details of Other Income (YE 3/31/19)</b>		
Interest Income	\$9,359.00	
Other Income	\$804,860.00	
<b>Total resources</b>		
	\$7,924,260.00	

**MIXED FLAT RENT (F.R.) CALCULATION FOR FLAT RENTS effective 1/1/2020**

<b>Glen Addie Homes</b>	1 Bedroom	2 Bedroom	3 Bedroom
Current Flat Rent	280	321	368
<b>New Flat Rent</b>	<b>314</b>	<b>435</b>	<b>506</b>

<b>Norwood Homes</b>	1 Bedroom	2 Bedroom	3 Bedroom	4 Bedroom
Current Flat Rent	301	358	427	519
<b>New Flat Rent</b>	<b>311</b>	<b>411</b>	<b>485</b>	<b>562</b>

<b>Constantine</b>	1 Bedroom	2 Bedroom	3 Bedroom	4 Bedroom	5 Bedroom
Current Flat Rent	233	290	359	451	676
<b>New Flat Rent</b>	<b>311</b>	<b>411</b>	<b>485</b>	<b>555</b>	<b>681</b>

<b>Barber Terrace</b>	1 Bedroom	2 Bedroom	3 Bedroom	4 Bedrm
Current Flat Rent	250	315	376	471
<b>New Flat Rent</b>	<b>304</b>	<b>412</b>	<b>487</b>	<b>569</b>

<b>Washington</b>	1 Bedroom	2 Bedroom	3 Bedroom	4 Bedroom
Current Flat Rent	300	391	477	639
<b>New Flat Rent</b>	<b>308</b>	<b>406</b>	<b>483</b>	<b>576</b>

<b>Parkwin</b>	1 Bedroom	2 Bedroom	3 Bedroom	4 Bedroom	5 Bedroom
Current Flat Rent	300	391	477	638	745
<b>New Flat Rent</b>	<b>308</b>	<b>406</b>	<b>486</b>	<b>576</b>	<b>683</b>

<b>Tinsley Manor</b>	1 Bedroom	2 Bedroom	3 Bedroom
Current Flat Rent	310	424	580
<b>New Flat Rent)</b>	<b>318</b>	<b>436</b>	<b>569</b>

<b>Fairview Terrace</b>	1 Bedroom	2 Bedroom	3 Bedroom	4 Bedroom
Current Flat Rent	310	425	580	655
<b>New Flat Rent</b>	<b>318</b>	<b>437</b>	<b>569</b>	<b>676</b>

**Utility Allowance (UA) for AL-004 Remained unchanged for most of 2019 new rate change effective 12/1/19.**

Bedroom	Glen Addie	Washington	Parkwin	Norwood	Fairview	Constantine	Barber T.	Tinsley
1	\$102	\$107	\$107	\$104	\$97		\$111	\$97
1 infrared	\$94					\$105		
2	\$115	\$125	\$125	\$116	\$113	\$138	\$118	\$114
3	\$133	\$155	\$155	\$131	\$126	\$137	\$138	\$126
4		\$180	\$180	\$164	\$165	\$180	\$175	
5			\$198			\$192		



### HCV Subsidy Standards

Number of Bedrooms	Number of Persons	
	Minimum	Maximum
1 Br	1	2
2 Br	2	4
3 Br	3	6
4 Br	4	8
5 Br	5	10
6 Br	6	12

### SECTION 8 Payment Standards

**(1) Payment Standards**

The AHA’s payment standard amended for 2019 effective December 1, 2019 for all new HCV payment contracts an annual reexaminations with an effective date of December 1, 2019 as compared to the HUD published Fair Market Rents (FMR) for the Calhoun County are as follows:

**PAYMENT STANDARDS-EFFECTIVE 12/1/2019  
Proposed FY 2020 FMRs By Unit Bedrooms**

<u>Efficiency</u>	<u>One-Bedroom</u>	<u>Two-Bedroom</u>	<u>Three-Bedroom</u>	<u>Four-Bedroom</u>
FY 2020 FMR	\$531	\$700	\$910	\$1072
Payment <i>Standard</i>	\$584	\$770	\$1001	\$1061

The HA reevaluates the payment standards annually. The factors used by the HA in its assessment of the adequacy of its payment standard are 1) success rates of assisted families and 2) rent burdens of assisted families.

**Attachment C**

## Demolition and/or Disposition Activity Description

**1a. Development Name: Cooper Homes, Public Housing Development**

**1b. Development (project) number: AL004-02**

**1c. Description of development:**

- This rental development was built in 1952 and has 19 dwelling unit buildings and one non-dwelling unit building. The unit size bedroom distribution includes 12 one-bedroom, 42 two-bedroom, 36 three-bedroom, 10 four-bedroom, and 2 five-bedroom rental units. As future HUD funding is available, AHA plans to submit a Choice Neighborhood Planning and Implementation Grant. The AHA has applied and HUD approved for replacement housing vouchers to relocate residents for the demolition.

**2. Activity Type: Demolition and/or Disposition and/or Development**

**3. Application Status: Demolition completed.**

**4. Date application planned for submission: 10/03/2014**

**5. Number of units affected: 102**

**Coverage of action: Total Development**

**6. Timeline for activity:**

**a. Projected start date of activity: 03/2016**

**b. Projected end of date of activity (demolition): 12/2017 **Construction to begin 2021****

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**1a. Development Name: Glen Addie Homes, Public Housing Development**

**1b. Development (project) number: AL 004-01**

**1c. Description of development:**

- This rental development was built in 1940 and has 15 dwelling unit buildings and three non-dwelling unit building. The buildings are block/brick row type structures. The unit size bedroom distribution includes 56 one-bedroom, 80 two-bedroom, and 28 three-bedroom units. While there are currently 164 units, AHA will work with a qualified planner and architectural and engineering firm to determine the maximum number and type of replacement units. AHA's intentions are to redevelop the site utilizing future HUD and Tax credit funding, when available. AHA also plans to pursue the Choice Neighborhood Planning Grant and/or Purpose Build Community's revitalization model.

**2. Activity Type: Mixed Finance Modernization and/or Demolition/Development**

**3. Application Status: Demolition application approved by HUD on 9/28/19**

**4. Date application planned for submission: 09/01/2022 **Submitted to HUD 7/31/19****

**5. Number of units affected: 164**

**Coverage of action: Total Development**

**6. Timeline for activity:**

**a. Projected start date of activity: changed to 7/1/20**

**b. Projected end of date of activity changed to 7/1/24**

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**1a. Development Name: Constantine Homes, Public Housing Development**

**1b. Development (project) number: AL004-04**

**1c. Description of development:**

- This rental development was built in 1954 and has 35 dwelling unit buildings and three non-dwelling unit building. The buildings are block/brick row type structures. The unit size bedroom distribution includes 20 one-bedroom, 76 two-bedroom, 55 three-bedroom, 16 four-bedroom, and 4 five-bedroom rental units. While there are currently 171 units, AHA will work with a qualified planner and architectural and engineering firm to determine the maximum number and type of replacement units. AHA's intentions are to redevelop the site utilizing future

HUD and Tax credit funding, when available. AHA also plans to pursue the Purpose Build Communities revitalization model and the Choice Neighborhood Planning Grant.

2. **Activity Type: Mixed Finance Modernization and/or Demolition/Development**
3. **Application Status: Planned application**
4. **Date application planned for submission: 10/01/2024**
5. **Number of units affected: 171**  
**Coverage of action: Total Development**
6. **Timeline for activity:**
  - a. **Projected start date of activity: 09/01/2025**
  - b. **Projected end of date of activity: 09/01/2028**

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## **RAD - Mixed Finance Modernization and/or Demolition/Development**

1a. **Development Name: Norwood, Public Housing Development**

1b. **Development (project) number: AL004-003**

1c. **Description of development:**

- This rental development was built in 1953 and has 21 dwelling unit buildings and one non-dwelling unit building. The buildings are block/brick row type structures. The unit size bedroom distribution includes 12 one-bedroom, 44 two-bedroom, 33 three-bedroom and 12 four-bedroom units. Housing purpose will remain unchanged with Families, Disabled and Elderly residing in the unit. While there are currently 101 units, AHA will work with a qualified planner and architectural and engineering firm to determine the maximum number and type of replacement units. AHA's intentions are to redevelop the site utilizing future HUD and Tax Credit funding, when available. AHA also plans to pursue the Purpose Build Communities revitalization model and the Choice Neighborhood Planning Grant. AHA is seeking to identify a public housing development in which to submit an application for, and ultimately implement the Rental Assistance Demonstration Program.

2. **Activity Type: RAD - Mixed Finance Modernization and/or Development**

3. **Application Status: Planned application Demolition application submission pending \*1/1/20**

4. **Date application planned for submission: 04/15/2021**

5. **Number of units affected: 101**

**Coverage of action: Total Development**

6. **Timeline for activity:**

- a. **Projected start date of activity: 04/15/2022**
- b. **Projected end of date of activity: 04/15/2023**

**\*A Section 18 demolition application will be submitted to remove One Building (4 units) due to a structure fire in January 2018**

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1a. **Development Name: Barber Terrace, Public Housing Development**

1b. **Development (project) number: AL004-005**

1c. **Description of development:**

- This rental development was built in 1961 and has 12 dwelling unit buildings. The buildings are block/brick row type structures. The unit size bedroom distribution includes 12 one-bedroom, 22 two-bedroom, 22 three-bedroom and 4 four-bedroom units. Housing purpose will remain unchanged with Families, Disabled and Elderly residing in the unit. While there are currently 60 units, AHA will work with a qualified planner and architectural and engineering firm to determine the maximum number and type of replacement units. AHA's intentions are to modernize the site utilizing future HUD and Tax credit funding, if available. AHA is seeking to identify a public

housing development in which to submit an application for, and ultimately implement the Rental Assistance Demonstration Program.

2. **Activity Type:** RAD – Demolition/New Construction - Mixed Finance Modernization

3. **Application Status:** Planned application

4. **Date application planned for submission:** 09/04/2018 **RAD CHAP**

5. **Number of units affected:** 60

**Coverage of action:** Total Development

6. **Timeline for activity:**

a. **Projected start date of activity:** 04/15/2020 **RAD conversion 9% LIHTC awarded**

b. **Projected end of date of activity:** 04/15/2021

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**Development Name:** Tinsley Manner, Public Housing Development

1b. **Development (project) number:** AL004-07A

1c. **Description of development:**

- This rental development was built in 1985 and has 6 dwelling unit buildings. The buildings are row type brick veneer structures. The unit size bedroom distribution includes 4 one-bedroom, 16 two-bedroom and 4 three-bedroom. Housing purpose will remain unchanged with Families, Disabled and Elderly residing in the unit. While there are currently 24 units, AHA will work with a qualified planner and architectural and engineering firm to determine the maximum number and type of replacement units. AHA's intentions are to modernize the site utilizing future HUD and Tax credit funding, if available. AHA is seeking to identify a public housing development in which to submit an application for, and ultimately implement the Rental Assistance Demonstration Program.

2. **Activity Type:** RAD - Mixed Finance Modernization and/or Development

3. **Application Status:** Planned application

4. **Date application planned for submission:** 09/04/2018 **RAD CHAP due to the expense, this CHAP may be turned back into HUD.**

5. **Number of units affected:** 24

**Coverage of action:** Total Development

6. **Timeline for activity:**

a. **Projected start date of activity:** 04/15/2022

b. **Projected end of date of activity:** 04/15/2023

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a. **Development Name:** Fairview Terrace, Public Housing Development

1b. **Development (project) number:** AL004-07B

1c. **Description of development:**

- This rental development was built in 1985 and has 12 dwelling unit buildings. The buildings are row type brick veneer and multi family structures. The unit size bedroom distribution includes 2 one-bedroom, 6 two-bedroom, 10 three-bedroom and 8 four-bedroom units. Housing purpose will remain unchanged with Families, Disabled and Elderly residing in the unit. While there are currently 26 units, AHA will work with a qualified planner and architectural and engineering firm to determine the maximum number and type of replacement units. AHA's intentions are to modernize the site utilizing future HUD and Tax credit funding, when available. AHA is seeking to identify a public housing development in which to submit an application for, and ultimately implement the Rental Assistance Demonstration Program.
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2. Activity Type: RAD - Mixed Finance Modernization
  3. Application Status: Planned application 04/15/2021
  4. Date application planned for submission:
  5. Number of units affected: 26  
Coverage of action: Total Development
  6. Timeline for activity:
    - a. Projected start date of activity: 04/15/2022
    - b. Projected end of date of activity: 04/15/2023
- 

1a. Development Name: **Washington Homes, Public Housing Development**

1b. Development (project) number: AL004-06A

1c. Description of development:

- This rental development was built in 1961 and has 26 dwelling unit buildings and one non-dwelling unit building. Families occupy the row type brick veneer structures. The unit size bedroom distribution includes 4 one-bedroom, 17 two-bedroom, 21 three-bedroom and 5 four-bedroom units. Housing purpose will remain unchanged with Families, Disabled and Elderly residing in the unit. While there are currently 47 units, AHA will work with a qualified planner and architectural and engineering firm to determine the maximum number and type of replacement units. AHA's intentions are to modernize the site utilizing future HUD and Tax credit funding, when available. AHA is seeking to identify a public housing development in which to submit an application for, and ultimately implement the Rental Assistance Demonstration Program.

2. Activity Type: RAD - Mixed Finance Modernization

3. Application Status: Planned application

4. Date application planned for submission: 09/04/2018 RAD CHAP

5. Number of units affected: 47

Coverage of action: Total Development

6. Timeline for activity:

- a. Projected start date of activity: 04/15/2020
  - b. Projected end of date of activity: 04/15/2021
- 

1a. Development Name: **Parkwin Homes, Public Housing Development**

1b. Development (project) number: AL004-06B

1c. Description of development:

- This rental development was built in 1961 and has 30 dwelling unit buildings and one non-dwelling unit building. The buildings are multifamily block/brick structures. The unit size bedroom distribution includes 6 one-bedroom, 19 two-bedroom, 21 three-bedroom, 5 four-bedroom, and 2 five-bedroom rental units. While there are currently 53 units, Housing purpose will remain unchanged with Families, Disabled and Elderly residing in the unit. AHA will work with a qualified planner and architectural and engineering firm to determine the maximum number and type of replacement units. AHA's intentions are to modernize the site utilizing future HUD and Tax credit funding, when available. AHA is seeking to identify a public housing development in which to submit an application for, and ultimately implement the Rental Assistance Demonstration Program.

2. Activity Type: RAD - Mixed Finance Modernization

3. Application Status: Planned application

4. Date application planned for submission: 09/04/2018 RAD CHAP

5. Number of units affected: 53

Coverage of action: Total Development

6. Timeline for activity:

- a. Projected start date of activity: 04/15/2020
  - b. Projected end of date of activity: 04/15/2021
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## **Project Based Voucher**

The AHA has been approved for the demolition application for Glen Addie Homes, a 164 unit complex. The AHA anticipates the award of tenant relocation vouchers and plans to submit a request that 56 vouchers be set-aside for another Public Housing property located at 1414 Cooper Avenue that was previously demolished under Section 18.

## **Rental Assistance Demonstration - RAD Significant Amendment 2019 Fact Sheet**

### **RAD-Specific Significant Amendment to the PHA Plans**

The Anniston Housing Authority is amending its Annual Plan, ACOP, HCV Administration Plan and/or 5 year PHA Plan because it was a successful applicant in the U.S. Department of Housing and Urban Development's (HUD) Rental Assistance Demonstration (RAD) program. Presently, the Authority will be converting four public housing communities to the RAD program. Conversion of assistance under RAD is considered a Significant Amendment to the Authority's Annual/5 year Plan.

### **Key Points of RAD Conversation**

**Right to Return.** Any resident that may need to be temporarily relocated to facilitate rehabilitation or construction will have a right to return to an assisted unit at the development once rehabilitation or construction is completed. Where the transfer of assistance to a new site is warranted and approved residents of the converting project will

have the right to reside in an assisted unit at the new site once rehabilitation or construction is complete.

**No Re-screening of Tenants upon Conversion.** At conversion, current households are not subject to rescreening, income eligibility, or income targeting provisions. Consequently, current households will be grandfathered for conditions that occurred prior to conversion but will be subject to any ongoing eligibility requirements for actions that occur after conversion. For example, a unit with a household that was over-income at time of conversion would continue to be treated as an assisted unit.

**Under-Occupied Unit.** If a family is in an under-occupied at the time of conversion, the family may remain in this unit until an appropriate-sized unit become available in the covered Project. When an appropriate sized unit becomes available in the covered Project, the family living in the under-occupied unit must move to the appropriate-sized unit within a reasonable period of time.

**Renewal of Lease.** The PHA will renew all leases upon lease expiration.

**Phase-in of Tenant Rent Increases.** If a tenant's monthly rent increases by more than the greater of 10 percent or \$25 purely as a result of conversion, the rent increase will be phased in over 3 years.

**Public Housing Family Self Sufficiency (PH FSS).** Public Housing residents that are current FSS participants will continue to be eligible for FSS.

**Grievance Process.** The hearing procedures for Project Based Voucher (PBV) and PBV clients converted under RAD are outlined in of the Anniston Housing Authority HCV Administrative Plan.

**Earned Income Disregard (EID).** Tenants who are employed and are currently receiving the EID exclusion at the time of conversion will continue to receive the EID after conversion.

### **RAD-Specific Significant Amendment to the PHA Plan**

#### **Narrative**

The Anniston Housing Authority is amending its Annual PHA Plan and/or 5 year PHA Plan because it was a successful applicant in the U.S. Department of Housing and Urban Development's (HUD) Rental Assistance Demonstration (RAD) program. Presently, the Authority will be converting public housing units described below to RAD Project Based Voucher assisted units under the guidelines of PIH Notice 2012-32 (HA), REV-3 (Issued January 12, 2017) and any successor Notices. Conversion of assistance under RAD is considered a Significant Amendment to the Authority's Annual and/or Five Year Plan.

Upon conversion to RAD Project Based Vouchers, the Authority will adopt the resident rights, participation, waiting list and grievance procedures listed in Section 1.6 of PIH Notice 2012-32 (HA), REV-3, Attachment 1B of the Notice and the Joint Housing/PIH Notice H-2014-09/PIH-2014-17. These resident rights, participation, waiting list and grievance procedures are further listed below.

Additionally, the Authority is currently compliant with all fair housing and civil rights requirements. This RAD conversion complies with all applicable site selection and neighborhood reviews standards and all appropriate procedures have been followed.

RAD was designed by HUD to assist in addressing the capital needs of public housing by providing the Authority with access to private sources of capital to repair and preserve its affordable housing assets. Please be aware that upon conversion, the Authority’s Capital Fund Budget will be reduced by the pro rata share of Public Housing Developments converted as part of the Demonstration, and that the Authority may also borrow funds to address their capital needs. The Authority currently does not have debt under an Energy Performance Contract.

**1.A description of the units to be converted.**

AMP	Sites	Type	0BR	1BR	2BR	3BR	4BR	5BR	Total
AL004000003A	Barber Terrace	Family	0	12	22	22	4	0	60
AL004000003B	Tinsley Manor	Family	0	4	16	4	0	0	24
AL004000001B	Washington Homes	Family	0	4	17	21	5	0	47
AL004000001A	Parkwin Homes.	Family	0	6	19	21	5	2	53

**2.Any change in the number of units that is proposed as part of the conversion.**

- a. De minimis unit reductions – *none*.
- b. Unit reductions that are exempt from the de minimis cap – *none*.
- c. Any change in the bedroom distribution of units that is proposed as part of the conversion –  
Barber Terrace- see the following chart

**Conversion change to Barber Terrace only:**

AMP	Sites	Type	0BR	1BR	2BR	3BR	4BR	5BR	Total
AL004000003A	Barber Terrace	Family	0	12	22	22	4	0	60

**New unit mix:**

AMP	Sites	Type	0BR	1BR	2BR	3BR	4BR	5BR	Total
AL004000003A	Barber Terrace	Family	0	18	24	16	2	0	60

**3.Changes in the policies that govern eligibility, admission, selection, and occupancy of units at the project after it has been converted.**

Converting to Project Based Vouchers (PBV). Currently used waiting list preferences used for public housing will continue for all covered projects. Resident Rights and Participation, Tenant Protections for residents stated in Section 1.6, Attachment 1B of this RAD Notice Revision 3 and the Joint Housing/PIH Notice H-2014-09/ PIH2014-17 will all be adhered to.

Specifically:

- 1. Right to Return.** Any resident that may need to be temporarily relocated to facilitate rehabilitation or construction will have a right to return to an assisted unit at the



development once rehabilitation or construction is completed. Permanent involuntary displacement of residents may not occur as a result of a project's conversion of assistance, including, but not limited to, as a result of a change in bedroom distribution, a reduction of units, or the reconfiguration of apartments. Where the transfer of assistance to a new site is warranted and approved residents of the converting project will have the right to reside in an assisted unit at the new site once rehabilitation or construction is complete. Residents of a development undergoing conversion of assistance may voluntarily accept a PHA or Owner's offer to permanently relocate to another assisted unit or other suitable housing, and thereby waive their right to return to the development after rehabilitation or construction is completed.

**2. No Re-screening of Tenants upon Conversion.** Pursuant to the RAD statute, at conversion, current households are not subject to rescreening, income eligibility, or income targeting provisions. Consequently, current households will be grandfathered for conditions that occurred prior to conversion but will be subject to any ongoing eligibility requirements for actions that occur after conversion. For example, a unit with a household that was over-income at time of conversion would continue to be treated as an assisted unit. Thus, 24 CFR § 982.201, concerning eligibility and targeting, will not apply for current households. Once that remaining household moves out, the unit must be leased to an eligible family.

**3. Under-Occupied Unit.** If a family is in an under-occupied unit under 24 CFR 983.259 at the time of conversion, the family may remain in this unit until an appropriate-sized unit become available in the covered Project. When an appropriate sized unit becomes available in the covered Project, the family living in the under-occupied unit must move to the appropriate-sized unit within a reasonable period of time, as determined by the administering Voucher Agency. In order to allow the family to remain in the under-occupied unit until an appropriate-sized unit becomes available in the covered Project, 24 CFR 983.259 is waived.

**4. Renewal of Lease.** Under current regulations at 24 CFR § 983.257(b)(3), the PHA must renew all leases upon lease expiration, unless cause exists. This provision must be incorporated by the PBV owner into the tenant lease or tenancy addendum, as appropriate.

**5. Phase-in of Tenant Rent Increases.** If a tenant's monthly rent increases by more than the greater of 10 percent or \$25 purely as a result of conversion, the rent increase will be phased in over 3 or 5 years. To implement this provision, HUD is waiving section 3(a)(1) of the Act, as well as 24 CFR § 983.3 (definition of "total tenant payment" (TTP)) only to the extent necessary to allow for the phase-in of tenant rent increases. A PHA must create a policy setting the length of the phase in period at three years, five years or a combination depending on circumstances. For example, a PHA may create a policy that uses a three year phase-in for smaller increases in rent and a five year phase-in for larger increases in rent. This policy must be in place at conversion and may not be modified after conversion.

**Anniston Housing Authority Policy:** If the tenant's monthly rent increases more than 10% or \$25, whichever is greater, a three (3) year phase in will be implemented according to the Three Year Phase in scheduled below.

The method below explains the set percentage-based phase-in an owner must follow according to the phase-in period established. For purposes of this section "standard TTP" refers to the TTP calculated in accordance with regulations at 24 CFR §5.628 and the "most recently paid TTP" refers to the TTP recorded on line 9j of the family's most recent HUD Form 50058.

### Three Year Phase-in:

Year 1: Any recertification (interim or annual) performed prior to the second annual recertification after conversion – 33% of difference between most recently paid TTP and the standard TTP

Year 2: Year 2 Annual Recertification (AR) and any Interim Recertification (IR) prior to Year 3 AR – 66% of difference between most recently paid TTP and the standard TTP

Year 3: Year 3 AR and all subsequent recertification's – Full standard TTP.

**6. Public Housing Family Self Sufficiency (PH FSS).** Public Housing residents that are current FSS participants will continue to be eligible for FSS once their housing is converted under RAD, and PHAs will be allowed to use any PH FSS funds, to serve those FSS participants who live in units converted by RAD. Due to the program merger between PH FSS and HCV FSS that took place pursuant to the FY14 Appropriations Act (and was continued in the FY15 Appropriations Act), no special provisions are required to continue serving FSS participants that live in public housing units converting to PBV under RAD.

However, PHAs should note that there are certain FSS requirements (e.g. escrow calculation and escrow forfeitures) that apply differently depending on whether the FSS participant is a participant under the HCV program or a public housing resident, and PHAs must follow such requirements accordingly. All PHAs will be required to administer the FSS program in accordance with FSS regulations at 24 CFR Part 984, and participants' contracts of participation, and the alternative requirements established in the "Waivers and Alternative Requirements for the FSS Program" Federal Register notice, published on December 29, 2014, at 79 FR 78100. Further, upon conversion to PBV, already escrowed funds for FSS participants shall be transferred into the HCV escrow account and be considered Tenant Based Rental Assistance (TBRA) funds, thus reverting to the HAP account if forfeited by the FSS participant.

**7. Resident Participation and Funding.** Residents of covered projects with converted PBV assistance will have the right to establish and operate a resident organization for the purpose of addressing issues related to their living environment and be eligible for resident participation funding.

**8. Resident Procedural Rights.** The following items must be incorporated into both the Section 8 Administrative Plan and the Project Owner's lease, which includes the required tenancy addendum, as appropriate. Evidence of such incorporation may be requested by HUD for purposes of monitoring the program.

**a. Termination Notification.** HUD is incorporating additional termination notification requirements to comply with section 6 of the Act for public housing projects that convert assistance under RAD. In addition to the regulations at 24 CFR § 983.257, related to Project owner termination of tenancy and eviction, the termination procedure for RAD conversions to PBV will require that PHAs provide adequate written notice of termination of the lease which shall not be less than:

- i. A reasonable period of time, but not to exceed 30 days:

- a. If the health or safety of other tenants, PHA employees, or persons residing in the immediate vicinity of the premises is threatened; or
  - b. In the event of any drug-related or violent criminal activity or any felony conviction;
- ii. 14 days in the case of nonpayment of rent; and
  - iii. 30 days in any other case, except that if a State or local law provides for a shorter period of time, such shorter period shall apply.
  - iv. 3 day Expedited Lease Termination: If the health or safety of other residents, AHA employees, or persons residing in immediate vicinity of the premises is threatened; or if any member of the household has engaged in any drug related criminal or violent criminal activity; or if any member of the household has been convicted of a felony, AHA shall give the resident three (3) day's written notice of termination of tenancy.

**b. Grievance Process.** Pursuant to the requirements in the RAD Statute, HUD has established additional procedural rights to comply with the requirements of section 6 of the Act.

For issues related to tenancy and termination of assistance, PBV program rules require the Project Owner/PHA (hereinafter "Project Owner") to provide an opportunity for an informal hearing, as outlined in 24 CFR § 982.555. RAD will specify alternative requirements for 24 CFR § 982.555(b) in part, which outlines when informal hearings are not required, to require that:

- i. In addition to reasons that require an opportunity for an informal hearing given in 24 CFR § 982.555(a)(1)(i)-(vi), an opportunity for an informal hearing must be given to residents for any dispute that a resident may have with respect to a Project owner action in accordance with the individual's lease or the contract administrator in accordance with RAD PBV requirements that adversely affect the resident's rights, obligations, welfare, or status.
  - a. For any hearing required under 24 CFR § 982.555(a)(1)(i)-(vi), the contract administrator will perform the hearing, as is the current standard in the program. The hearing officer must be selected in accordance with 24 CFR § 982.555(e)(4)(i).
  - b. For any additional hearings required under RAD, the Project Owner will perform the hearing.
- ii. There is no right to an informal hearing for class grievances or to disputes between residents not involving the Project Owner or contract administrator.
- iii. The Project Owner gives residents notice of their ability to request an informal hearing as outlined in 24 CFR § 982.555(c)(1) for informal hearings that will address circumstances that fall outside of the scope of 24 CFR § 982.555(a)(1)(i)-(vi).
- iv. The Project Owner provides opportunity for an informal hearing before an eviction. Current PBV program rules require that hearing procedures must be outlined in the PHA's Section 8 Administrative Plan.

**Anniston Housing Authority Policy:** The hearing procedures for PBV and PBV clients converted under RAD are outlined in the Anniston Housing Authority HCV Administrative Plan.

**9. Earned Income Disregard (EID).** Tenants who are employed and are currently receiving the EID exclusion at the time of conversion will continue to receive the EID after conversion, in accordance with regulations at 24 CFR § 5.617. Upon the expiration of the EID for such families, the rent adjustment shall not be subject to rent phase-in, as described above; instead, the rent will automatically rise to the appropriate rent level based upon tenant income at that time.

Under the Housing Choice Voucher program, the EID exclusion is limited to only persons with disabilities (24 CFR § 5.617(b)). In order to allow all tenants (including non-disabled persons) who are employed and currently receiving the EID at the time of conversion to continue to benefit from this exclusion in the PBV project, the provision in section 5.617(b) limiting EID to only disabled persons is waived. The waiver and resulting alternative requirement only applies to tenants receiving the EID at the time of conversion. No other tenant (e.g., tenants who at one time received the EID but are not receiving the EID exclusion at the time of conversion (e.g., due to loss of employment); tenants that move into the property following conversion, etc.) is covered by this waiver.

**10. Jobs Plus. *Not Applicable***

**11. When Total Tenant Payment Exceeds Gross Rent.** Under normal PBV rules, the PHA may only select an occupied unit to be included under the PBV HAP contract if the unit's occupants are eligible for housing assistance payments (24 CFR § 983.53(d)). Also a PHA must remove a unit from the contract when no assistance has been paid for 180 days because the family's TTP has risen to a level that is equal to or greater than the contract rent, plus any utility allowance, for the unit (i.e., the Gross Rent) (24 CFR § 983.258). Since the rent limitation may often result in a family's TTP equaling or exceeding the gross rent for the unit, for current residents (i.e. residents living in the public housing property prior to conversion), HUD is waiving both of these provisions and requiring that the unit for such families be placed on and/or remain under the HAP contract when TTP equals or exceeds the Gross Rent. Further, HUD is establishing the alternative requirement that the rent to owner for the unit equal the family's TTP until such time that the family is eligible for a housing assistance payment. HUD is waiving as necessary to implement this alternative provision, the provisions of Section 8(o)(13)(H) of the Act and the implementing regulations at 24 CFR 983.301 as modified by PIH Notice 2012-32, REV-2. In such cases, the resident is considered a participant under the program and all of the family obligations and protections under RAD and PBV apply to the resident. Likewise, all requirements with respect to the unit, such as compliance with the HQS requirements, apply as long as the unit is under HAP contract. Assistance may subsequently be reinstated if the tenant becomes eligible for assistance.

Following conversion, 24 CFR § 983.53(d) applies, and any new families referred to the RAD PBV project must be initially eligible for a HAP payment at admission to the program, which means their TTP may not exceed the gross rent for the unit at that time. Further, a PHA must remove a unit from the contract when no assistance has been paid for 180 days. If units are removed from the HAP contract because a new admission's TTP come to equal or exceed the gross rent for the unit and if the project is fully assisted, HUD is imposing an alternative requirement that the PHA must reinstate the unit after the family has vacated the property; and, if the project is partially assisted, the PHA may substitute a

different unit for the unit on the HAP contract in accordance with 24 CFR § 983.207 or, where “floating” units have been permitted.

**12. Transfer of Assistance. *Not applicable***

Transfer of assistance at the time of conversion – *none*.

**13.** Impact on existing voluntary compliance agreements, consent orders or consent decrees or final judicial rulings or administrative rulings or decisions - *none exist*.

**14.** RAD conversion compliance with all applicable site selection and neighborhood reviews standards and procedures.

**15.** All applicable site selection and neighborhood reviews standards and procedures have been followed.

**16.** Moving To Work Requirements – *not applicable*.

**17.** Additionally, in accordance with 24 CFR Part 903, a PHA must perform the following actions in regards to their Capital Funds:

The PHA shall notify the public that the current and future Capital Fund Program Grants Budgets, will be reduced as a result of any projects converting to RAD.

a. The Anniston Housing Authority receives approximately \$1,600,000.00 annually from HUD from the Capital Fund Program. A decrease in the Capital Fund Program will continue due to the term limit on receiving proration for Cooper Homes and the RAD conversion reduction. Capital Fund Program Grants will no longer be available for the converted sites. The Anniston Housing Authority will fund replacement reserve accounts out of proceeds from contract rents.

b. Additionally, the Anniston Housing Authority does not have an existing Energy Performance Contract (EPC) for the converting projects.

**18.** All other required information and certifications necessary to submit a Significant Amendment to the PHA Plan, including Resident Advisory Board comments and responses, challenged elements, and all required certifications.

This submission will include the following:

- Comments from the Resident Advisory Board
- Public Comments and Challenged elements
- Responses
- Required Certifications

**PUBLIC HEARING NOTICE OF APPROVAL OF THE  
ANNUAL PLAN/5 Year Plan/ACOP, 2020  
Anniston Housing Authority  
October 20, 2019**

The Public is hereby given notice that the Anniston Housing Authority (AHA) will conduct a Public Hearing on **December 12<sup>th</sup>, 2019 at 10:30 a.m.** The hearing will be held at 500 Glen Addie Anniston Alabama in the AHA office. The purpose of the hearing is to obtain public comments on changes to our Annual Plan, 5 Year Plan and the Admission and Continued Occupancy Policy (ACOP) for 2019. The Plan includes the long range goals and objectives for achieving the Authority's mission over the next five years. This site is accessible to handicapped and disabled individuals.

*The following are proposed changes to be included in the plan:*

**Public Housing Program /ACOP**

- Required Termination of families exceeding the over income limit - Program explanation
- Procedures to be used in determining Income & Rent – Program explanation

**Annual Plan & 5 Year Plan**

- Barber Terrace – Pre-development cost
- Glen Addie – Camera's & security lighting for administrative & maintenance offices
- Allocation of funding to pay off bond pool debt, pre-development cost, development cost, relocation benefits, office relocation and demolition cost as part of the AHA's Development Strategy. RAD funding for pre-closing cost. Environmental studies.
- Constantine – Camera's for administrative & maintenance offices and select exterior buildings.
- Constantine – Sidewalk repair and replacement
- Constantine – Appliance replacement and Interior improvements.
- Amp 3 – Asphalt re-pavement
- Constantine Homes Envision Center – Renovation and improvements as needed
- Constantine – Security Cameras & lighting for the exterior
- Constantine – exterior improvements as needed
- Constantine – creating a resident laundry
- Tinsley Manor – Texture ceiling, interior upstairs floor replacement, exterior plumbing replacement
- Norwood – Brick replacement
- Norwood – Camera's & lighting for administrative & maintenance offices and select exterior buildings.
- Norwood – Replace exterior siding.
- Norwood – Exterior door replacement for both front and rear entrance

- Norwood – Electrical junction box repair behind kitchen cabinets
- Norwood – Removal of 4 units that burned beyond repair
- Installation of Exterior lighting for Fairview Terrace, and Tinsley Manor.
- Repainting of exterior siding for Fairview Terrace & Tinsley Manor.
- Washington/Parkwin/Tinsley Manor/Fairview– replacement of plumbing roof vents.
- Washington & Parkwin – sink replacement for bathroom that are not vented properly.
- Washington & Parkwin – Stove replacement, upgrade electrical receptacle boxes, bring out flush with wall.
- Washington & Parkwin – exterior playground equipment
- Exterior landscaping improves Norwood and Constantine administrative offices.
- AHA wide, upgrade with new installation of computer software
- AHA wide designated smoking areas.

Items for Parkwin and Washington Homes will be considered under the Rental Assistance Demonstration (RAD) conversion.

A draft copy of our Plans are available for review and inspection at the central office beginning **October 21, 2019**. For additional information concerning the plan, please telephone Willie “Sonny” McMahan at (256)236-1575, extension 134. Residents may request a copy of the plan from your Property Manager.

All comments will be considered by the Housing Authority and the Board of Commissioners. Submission of written comments on the proposed plan must be received no later than **December 1st, 2019**.

If any members of the Housing Authority communities require special accommodations in order to attend this meeting, please contact Terri Lloyd at 256-236-1575 extension 120.



## Defined changes to ACOP 2019

Section	New Policy
<p><b>II</b></p> <p><b>Required Termination of families exceeding the over income limit</b></p>	<p>The Housing Opportunity Through Modernization Act of 2016 requires that Public Housing Authorities establish income limits for continued occupancy. The law sets the limit at 120 percent of the area median income.</p> <p>Families with a valid Family Self-Sufficiency (FSS) contract are exempt from this Regulation.</p> <p><b><u>A. Over Income Limit:</u></b> The over income limit is determined by multiplying the current HUD published Very-Low Income Limit for the family size by 2.4. Families are provided with a two-year grace period before any actions are taken in regards to an over income status.</p> <p><b><u>B. Timing</u></b></p> <p>3. At every annual or interim reexamination of income (on or after March 24, 2019) the HA will determine if the family’s adjusted income exceeds the over-income limit. The HA shall document and track any over-income findings in the resident’s file.</p> <p>4. For over-income families, the HA will schedule an income reexamination (annual or interim) 12 months from the reexamination that identified the family as over income.</p> <p><b>NOTE:</b> The Flat Rent annual update does not require an over-income determination, only the income reexamination that must be performed at</p>

		<p>least once every three years for families on flat rents. If a Flat Rent family is over income at the reexamination, an interim reexamination must be conducted in 12 months.</p> <p><b>C. Actions</b></p> <p>1. If one year after the initial over-income finding by the HA, the family's income continues to exceed the over-income limit, the HA will provide written notification to the family.</p> <p>2. This notification must inform the family that their income has exceeded the over income limit for one year, and if the family's income continues to exceed the over income limit for the <b>next 12 consecutive months</b>, the family will be subject to a higher rent (based on HUD guidelines to be provided and will be posted in the development office).</p> <p><b>NOTE:</b> If the HA discovers through an annual or interim reexamination that a previously over-income family has income that is now below the over-income limit, the family is no longer subject to these provisions. A previously over-income family would be entitled to a new two-year grace period if the family's income once again exceeds the over-income limit.</p> <p><b>Exception:</b> The over-income limit does not apply to families with income exceeding the over-income limit if they are housed by a PHA renting to over-income families under Section XXIV, Occupancy by over Income Families in Certain Public Housing.</p>
XVI.	PROCEDURES TO BE USED IN DETERMINING INCOME AND RENT	4. The full amount of periodic payments received from Social Security, annuities, insurance policies, retirement funds, pensions, disability or death benefits, and other similar types of periodic receipts (See below for treatment of delayed or deferred periodic payment of social security, supplemental security income benefits or <b>Veteran's Administration (VA) benefits.</b> );
Appendix	Total Annual Family Income	The full amount of periodic payments received from social security, annuities, insurance policies, retirement funds, pensions, disability or death benefit and other similar types of periodic receipts, including a lump sum payment for the delayed start of a periodic payment; (Excluding Lump Sum Supplemental Security Income (SSI), Lump Sum Social Security Benefits (SS) <b>and lump sum Veteran's Administration (VA) benefits</b> )